

└

É

7

É

⇔

h

Ü

Ü

2

└

É

¶

319[~] 8 10000



2022

	└	ˆE	ĩ	ì		˘	ˆ	ˆE
	˘	ˆ	ˆ	└	˘	ˆ	˘	
	˘	ˆ		L	└	ˆ	ˆ	%
ˆ	ˆ	ĩ	ü	ü		%	ˆ	

└ ˆE “ ” ĩ
 ˆE “ ü ” “ ” “ ˆE ”
 ⇔ h ü “ ü ” “ h
 ü ” h ü ˆE ĩ
 ü “ ρ ”
 ρ ˘ ˆE ˆE ˘ ˆE └ ü ˘ W
 └ ü └ ˆE ρ % ˆ 27ˆ ü ˆ ü
 ρ ˘ ĩ ˆE ĩ
 ρ ≠ ˘ ĩ ˆE
 ⇔ h ü ˆ □ ˆ

└ ˆE

	300311
	└
Y	673,630,150
	,
Y	¥ ¥ ¥ 2 6
	518057

E~ www.1218.com.cn

		١٢٥		
٢	٥		٢	٢

h		ش		٥		h	
٤	٤	٥	A	1,770	٥		
15.00	"	٣	265,500,000.00	غ	٥		
	27,000,000.00	U	٣	238,500,000.00	٥		
٢	2012	4	19	~	٣	٢	'
		٢	٤	٤	٢	2012	21002
٣							
2	2015	٥	٣				
		٢	2	٣	‰	٤	h
	٥		٣		~	2015	1913
~	‰	٢	٣	9.03			

Е		86,577.23	90,304.94	88,454.01
		91,778.05	96,769.04	94,977.23

2 і ≠

у

	2022 1-	2021	2020	2019
~		69,530.60	87,798.92	99,625.58
≠		-3,060.06	2,866.55	-20,860.24

≠ -5,328.62 2,258.33 -9,734.01

7					
Ü 8	≠		-3,852.31	1,708.05	-10,124.67
Ü 9	U ≠		-4,595.09	-1,680.48	-24,616.73
EBITDA ≠ 10			-13.92	8.70	-5.02
12			-0.07	0.28	0.01
13			-0.32	0.16	-0.06

1 = ÷
 2 = - ÷ - ÷
 3 = ÷ × 100%
 4 Ü = ÷
 5 2022 1- = ÷ 2022 1- ÷ U
 6 2022 1- = ÷ 2022 1- ÷ U
 7 2022 1- = ÷ 2022 1- ÷ U
 8 Ü ≠ = U ≠
 9 Ü U ≠
 10 EBITDA ≠ = ≠ + ≠ + ≠
 11 ÷ = ÷
 12 ÷ = ÷ ÷
 13 ÷ ÷ ÷

↔ E h Ü

Ü ÷ Ü ↓

1 ÷ L ÷ Ü ÷
L ÷ ,

2 Ü ÷ L ÷ ÷
L ÷ ,

3 ÷ ÷ 2 Ü
Ü ,

└ ̈U

Ė

1	No	̈U	...	ĩ	└
̃	└ ̈U	̃			
2	No	̈U	Ė		
3	No	̈U	ĩ ì	Ė	
	No _{٢٤}				
4	No		Ė	└ ٢ ̈U	
5		ĩ	̃	2 ٧ ٨	̈U
	Ė				
6	̈U		̃ ì		
7	̈U		٢ Ė ٢ í	...	
		└	Ė		
8	ĩ		└	└ ̈U	٢
W	̈U				
	̃	٧	└ Ẽ	٢	
			E ٢[2018]22 ~		
٢		٣			

2

2021 9 15 'E~ 2021 ~ 'E
~ h ~ ~ 'E~ h ~
~ 'E~ h ~
~ W h ~ h
~ ~

~ ~ ~ ~ ~
~ 'E~ ~ ~ ~ ~
~ ~ ~ ~ ~
~ ~ ~ ~ ~

1 $\bar{0}$ $\vdash$ $\bar{0}$
 1 $\bar{0}$ $\vdash$ γ “ $\bar{E}$ $\bar{0}$ $\vdash$
 ρ $\bar{E}$ $\vee$ $\bar{E}$ $\bar{0}$ $\bar{E}$ ”
 2 $\bar{0}$ $\vdash$ $\vee$ γ “ $\bar{E}^\sim$ $\bar{0}$
 $\vdash$ $\%_0$ $\vdash$ $\vdash$ $\bar{0}$
 W $\vdash$ $\vdash$ ”
 2 $\bar{E}^\sim$ $\Leftrightarrow$ $\bar{E}^\sim$ $\vdash \bar{0}$ γ W $\vee$
 γ $\Leftrightarrow$ $\bar{E}^\sim$ h $\bar{0}$ γ
 1 $\bar{0}$ $\vdash$ $\bar{0}$ γ
 2 $\vdash$ $\bar{E}$ γ $\%_0 \uparrow$
 γ $\vdash$ $\vdash$ ρ $\bar{E}$ $\bar{0}$
 ρ $\vdash$ ρ $\bar{E}$ $\bar{0}$
 $\bar{0}$ $\bar{E}^\sim$ $\neq$ $\bar{0}$ $\bar{0}$
 3 $\bar{E}$ 2 $\bar{0}$ $\vdash$
 $\bar{0}$ $\vdash$ $\bar{E}$
 4 $\bar{E}^\sim$ $\bar{0}$ $\bar{E}$ 2 $\bar{0}$
 γ
 5 $\bar{E}$ $\neq$
 γ
 6 $\bar{E}$ $\neq$
 3 $\bar{E}^\sim$ $\bar{0}$ $\Leftrightarrow$ $\bar{E}^\sim$ $\vdash \bar{0}$ γ W
 $\vee$ γ
 1 $\bar{E}$ γ

[illegible]

8 'E[~] ū ⇔ 'E[~] | ū 'Y W
M

ū 'E[~] L ū ĭ ⇔ 'E[~] |
ū 'Y W M

9 'E[~] ū 'E[~]
"

" 'E[~] ĭ ĭ
' 5 ' 7
' ū ŵ ū 'E ū
7 ~ 7 7 ' 8 ĭ
7 7 ' 8 7
30% ĭ ū ~ ' 8 7
No ĭ "

h ū 7 7
' 7 30% 7

" 'E[~] 'E ū ū 7
ū || 30% "

h ū ū || 'E[~] 30%

" 'E[~] ū 'E ū ū =
|| 7 | 7 18 || 7
7 h ū ĭ 7/8 ~ ~ ĭ L
7 6 || 7 ' ū ū 'E ū
'E[~] ū ~ ŵ 8 ⇔
"

'E[~] || 7 | 2015 8 18 'E[~]

“

‘E[~]

‘P

∧ ↓

غ[^] ف[^]

1 ð

2,000.00 ð ¢ í ð ¢ ∞ = ∞ = ..

 √ ð

 í

í ð “

3

2020 Δ ρ ũ
⋮ No ⌘ Ẽ η غ ش
⊢ No No غ
ĩ
z , ~ Ẽ ⊢
đ

4

η ũ
η ج ⌘ Ẽ
⇔ ∇ ũ ~ Ẽ ũ
↳ Ẽ ج ⊢ í ⇔ z z Ẽ
ج ⊢ ⇔ í

5

∇ ▲
η ↳ í
غ
η 5G η
ǎ Ẽ ⇔ ج ٲ ف
⊢ ĩ - ĩ
z Ẽ ~ ∇ ▲

6

ج ⊢ ف
⌘ η ج
ٲ
ٲ ũ L غ L
ٲ غ
⌘ ٲ
đ Ẽ ف ٲ ~
ٲ Ẽ Ẽ ف ⊢

0 p 2019 2020 「 ≠ 3

٢ 'E~ ش № ج ï
 ù ï 'E~ U 'P ۛ ۛ ۛ
 % ï ٢ 'E~
 ڄ

$$\Leftrightarrow \quad h \quad \ddot{u} \quad \vdash \quad \ddot{u} \quad \tilde{E}^{\tau} \quad \tilde{E}$$

$$\mathcal{W}$$

$$\lambda$$

$$,$$

附件一

保荐代表人专项授权书

保荐机构：[redacted] 证券交易所：

根据《证券发行上市保荐业务管理办法》（证监会令第135号）

的规定，

[redacted] 作为 [redacted] 的保荐机构，

特此授权

[redacted]

[redacted] 作为 [redacted] 的保荐代表人，

[redacted]

